Amendment 1

8 SEP 2004

PARTNERSHIP AGREEMENT between The U.S. Small Business Administration and The Department Of Defense

I. PURPOSE

This amendment is issued pursuant to Section VII of the Partnership Agreement between the U.S. Small Business Administration and the Department of Defense. This amendment will eliminate the provision regarding the General Services Administration (GSA) Multiple Award Schedules (MAS) program, and will extend the term of the Partnership Agreement. All other terms and conditions of the Partnership Agreement remain unchanged.

II. TERMS

Section IV b.14. is hereby amended so as to eliminate the entire second sentence regarding the GSA MAS program.

Section VI is hereby amended so that the Partnership Agreement will remain in effect until September 30, 2005.

III. ACCEPTANCE

As provided under the authority of the Partnership Agreement, the undersigned parties hereby accept the terms and conditions of this amendment.

Frank R. Ramos C

Director, Office of Small and

Disadvantaged Business Utilization

Allegra F. McCullough

Associate Deputy Administrator for

Government Contracting and

Business Development

Deidre A. Lee

Director, Defense Procurement and

Acquisition Policy